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<http://blogs.barrons.com/focusonfunds/2011/03/29/as-clean-energy-etfs-rise-credit-suisse-warns-that-solar-stocks-could-drop-by-30/?mod=yahoobarrons>

As Clean Energy ETFs Rise, Credit Suisse Warns That Solar Stocks Could Drop By 30%

Alternative energy ETFs are rising again today as the broad-based **WilderHill Clean Energy Portfolio** ([PBW](#)) is up 1.5% so far. Its sister global clean energy ETF ([PBD](#)) is also ahead by more than 1%.

Solar continues to outperform. The ... is up 0.8%, led by a 15% weighting to **First Solar** ([FSLR](#)). ...

... entered the day up more than 17% in 2011. But a note by Credit Suisse today is warning investors that it might be time to take profits.

"We reiterate our cautious stance on solar," the report to clients said, adding that their estimates (excluding FSLR) are 35% below consensus for the second half of the year.

"We think solar stocks can have 20-30% downside, especially given the recent stock moves higher due to the stronger Euro and positive sentiment on renewable following nuclear issues in Japan," Credit Suisse writes.